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ANNOUNCEMENT

GOODMAN HK FINANCE

(incorporated with limited liability in the Cayman Islands)

as Issuer

**U.S.\$400,000,000 4.375 per cent. Guaranteed Notes due 2024 (the Notes)
(Stock Code: 5763)**

**issued under the Issuer's U.S.\$2,000,000,000
Euro Medium Term Note Programme (the Programme)**

unconditionally and irrevocably guaranteed on a joint and several basis by

GOODMAN HONG KONG LOGISTICS FUND

(incorporated with limited liability in the Cayman Islands)

and

GOODMAN HK INVESTMENTS

(incorporated with limited liability in the Cayman Islands)

The Issuer has made available information relating to the unaudited financial performance of Goodman Hong Kong Logistics Fund for the three month period ending on 31 March 2018. This information can be obtained upon request by existing or prospective noteholders from, and subject to certain terms of, the Issuer through a secured website.

For website and registration details, please contact

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26 April 2018

As at the date of this announcement, the directors of Goodman HK Finance are Mr. Gregory Goodman, Mr. Nicholas Kurtis, Mr. Paul McGarry and Mr. Kristoffer Harvey.

As at the date of this announcement, the Board of Directors of Goodman Hong Kong Logistics Fund comprises Mr. Gregory Goodman, Mr. Nicholas Kurtis, Mr. Paul McGarry and Mr. Kristoffer Harvey.

As at the date of this announcement, the Board of Directors of Goodman HK Investments are Mr. Gregory Goodman, Mr. Nicholas Kurtis, Mr. Paul McGarry and Mr. Kristoffer Harvey.