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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Issue of U.S.\$300,000,000 3.00 per cent. Guaranteed Notes due 2030
(Stock Code: 40319)**

Issued by

GOODMAN HK FINANCE

(an exempted company incorporated with limited liability under the laws of the Cayman Islands)

unconditionally and irrevocably guaranteed on a joint and several basis by

GOODMAN HONG KONG LOGISTICS FUND

(an exempted company incorporated with limited liability under the laws of the Cayman Islands)

and

GOODMAN HK INVESTMENTS

(an exempted company incorporated with limited liability under the laws of the Cayman Islands)

under the U.S.\$2,000,000,000

Euro Medium Term Note Programme

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

**Bank of
China
(Hong
Kong)**

**DBS Bank
Ltd.**

HSBC

ING

Joint Bookrunner and Joint Lead Manager

Crédit Agricole CIB

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in U.S.\$300,000,000 3.00 per cent. Guaranteed Notes due 2030 (the “**Notes**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the Offering Circular dated 18 December 2019 and the Pricing Supplement dated 15 July 2020. Such permission to deal in the Bonds is expected to become effective on 23 July 2020.

Hong Kong, 22 July 2020

As at the date of this announcement, the directors of Goodman HK Finance, Goodman Hong Kong Logistics Fund and Goodman HK Investments are Mr. Gregory Goodman, Mr. Nicholas Kurtis, Mr. Paul McGarry and Mr. Kristoffer Harvey.