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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**GOODMAN HK FINANCE**

*(incorporated with limited liability in the Cayman Islands)*

*as Issuer*

**U.S.\$2,000,000,000**

**Euro Medium Term Note Programme**

*unconditionally and irrevocably guaranteed on a joint and several basis by*

**GOODMAN HONG KONG LOGISTICS FUND**

*(incorporated with limited liability in the Cayman Islands)*

**and**

**GOODMAN HK INVESTMENTS**

*(incorporated with limited liability in the Cayman Islands)*

*Dealers*

**Crédit Agricole CIB  
ING**

**HSBC  
NATIXIS**

Application has been made to The Stock Exchange of Hong Kong Limited to list the U.S.\$2,000,000,000 Euro Medium Term Note Programme (the “**Programme**”) of Goodman HK Finance, under which notes will be issued within 12 months after 18 December 2019 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) only, as described in the Offering Circular dated 18 December 2019 in respect of such Programme. The listing of the Programme is expected to become effective on 19 December 2019.

Hong Kong, 18 December 2019

*As at the date of this announcement, the directors of Goodman HK Finance are Mr. Gregory Goodman, Mr. Nicholas Kurtis, Mr. Paul McGarry and Mr. Kristoffer Harvey.*

*As at the date of this announcement, the Board of Directors of Goodman Hong Kong Logistics Fund comprises Mr. Gregory Goodman, Mr. Nicholas Kurtis, Mr. Paul McGarry and Mr. Kristoffer Harvey.*

*As at the date of this announcement, the Board of Directors of Goodman HK Investments are Mr. Gregory Goodman, Mr. Nicholas Kurtis, Mr. Paul McGarry and Mr. Kristoffer Harvey.*