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GOODMAN HK FINANCE
(the **Issuer**)

GOODMAN HONG KONG LOGISTICS FUND
and
GOODMAN HK INVESTMENTS
(together, the **Guarantors**)

NOTICE

to the holders of those of the
U.S.\$400,000,000 4.375% Fixed Rate Guaranteed
Notes due 2024 of the Issuer
and guaranteed on a joint and several basis by the Guarantors
presently outstanding (the **Notes**)
Stock Code: 5763

NOTICE IS HEREBY GIVEN to the holders of the above Notes that, at the Meeting of such holders convened by the Notice sent to Euroclear Bank SA/NV and Clearstream Banking S.A. and published with The Stock Exchange of Hong Kong Limited on 23 July 2019 and held on 15 August 2019 (the **Notice of Meeting**), the Extraordinary Resolution set out in the Notice of Meeting was duly passed. Noteholders holding in aggregate 97.36% in principal amount of the outstanding Notes were present or represented at the Meeting, with 100% of the votes cast by or on behalf of the Noteholders so present or represented in favour of the Extraordinary Resolution.

Accordingly, the authorisation referred to in the Extraordinary Resolution will be implemented with effect on and from 15 August 2019.

This Notice is given by

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Dated 15 August 2019.