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VOLUNTARY ANNOUNCEMENT

GOODMAN HK FINANCE

(incorporated with limited liability in the Cayman Islands)

as Issuer

**U.S.\$400,000,000 4.375 per cent. Guaranteed Notes due 2024 (the Notes)
(Stock Code: 5763)**

**issued under the Issuer's U.S.\$2,000,000,000
Euro Medium Term Note Programme (the Programme)**

unconditionally and irrevocably guaranteed on a joint and several basis by

GOODMAN HONG KONG LOGISTICS FUND

(incorporated with limited liability in the Cayman Islands)

and

GOODMAN HK INVESTMENTS

(incorporated with limited liability in the Cayman Islands)

A subsidiary of Goodman Hong Kong Logistics Fund, Westlink Investments, has been awarded a tender for the acquisition of Tuen Mun Town Lot No. 544, a logistics site in Tuen Mun, Hong Kong (the “Site”) on a 50-year land grant for a price of HK\$2,750,888,888.

The Site was released by the Government of the Hong Kong SAR for the purpose of the development of a logistics facility. The acquisition of the Site and the development of the new facility will complement Goodman Hong Kong Logistics Fund’s existing portfolio of properties in Hong Kong.

The Issuer, and each of Goodman Hong Kong Logistics Fund and Goodman HK Investments do not consider the above event would have a material adverse effect on each of its normal business operations or the ability to meet its respective debt obligations. However, investors should consult with their independent advisor and/or legal counsel and exercise caution with respect to the trading of the Notes.

3 May 2018

As at the date of this announcement, the directors of Goodman HK Finance are Mr. Gregory Goodman, Mr. Nicholas Kurtis, Mr. Paul McGarry and Mr. Kristoffer Harvey.

As at the date of this announcement, the Board of Directors of Goodman Hong Kong Logistics Fund comprises Mr. Gregory Goodman, Mr. Nicholas Kurtis, Mr. Paul McGarry and Mr. Kristoffer Harvey.

As at the date of this announcement, the Board of Directors of Goodman HK Investments are Mr. Gregory Goodman, Mr. Nicholas Kurtis, Mr. Paul McGarry and Mr. Kristoffer Harvey.