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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

GOODMAN HK FINANCE

(incorporated with limited liability in the Cayman Islands)

as Issuer

**U.S.\$400,000,000 4.375 per cent. Guaranteed Notes due 2024 (the Notes)
(Stock Code: 5763)**

**to be issued under the Issuer's U.S.\$2,000,000,000
Euro Medium Term Note Programme (the Programme)**

unconditionally and irrevocably guaranteed on a joint and several basis by

GOODMAN HONG KONG LOGISTICS FUND

(incorporated with limited liability in the Cayman Islands)

and

GOODMAN HK INVESTMENTS

(incorporated with limited liability in the Cayman Islands)

Dealers

**Crédit Agricole CIB
ING**

**HSBC
NATIXIS**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes to be issued under the Programme as described in the Offering Circular dated 4 June 2014 in respect of such Programme and the pricing supplement dated 12 June 2014, prepared in respect of the Notes. The Notes will be offered to professional investors only. Permission to deal in the Notes is expected to become effective on 20 June 2014.

19 June 2014

As at the date of this announcement, the directors of Goodman HK Finance are Mr. Gregory Goodman, Mr. Nicholas Kurtis, Mr. Philip Pearce and Mr. Kristoffer Harvey.

As at the date of this announcement, the Board of Directors of Goodman Hong Kong Logistics Fund comprises Mr. Gregory Goodman, Mr. Nicholas Kurtis, Mr. Philip Pearce and Mr. Kristoffer Harvey.

As at the date of this announcement, the Board of Directors of Goodman HK Investments are Mr. Gregory Goodman, Mr. Nicholas Kurtis, Mr. Philip Pearce and Mr. Kristoffer Harvey.